

11 JUN 1986

## MEMORANDUM FOR THE RECORD:

SUBJECT: Request from Senator Tribble on Impact of Proposed Changes in Tax Laws on Agency Retirements

STAT [ ] Office of Congressional Affairs called on 10 June requesting information on the impact of the proposed changes in the tax law on Agency retirements. The tax bill was being debated on the floor of the Senate and Senator Tribble wanted some additional data that could be used citing the specific impact of the bill on the Agency.

The Senator wanted information in two specific areas:

- (1) the number of Agency personnel who retired between 3 April and 2 May 1985 and 3 May 1985 and 2 June 1985 compared with figures for the same period this year.
- (2) the percentage of aging employees, who were eligible to retire during each of the months cited in (1).

STAT [ ] indicated that the Senator had a letter that we had sent earlier this year to Congressman Wolf. [ ] told the Senator's requesting staffer that he was doubtful that we could provide much unclassified information beyond that which had been previously provided to Congressman Wolf.

STAT [ ] provided the following data on actual retirements during the periods mentioned:

	<u>3 April - 2 May</u>	<u>3 May - 2 June</u>	<u>Total</u>
1985	18	37	55
1986	40	77	117

STAT It was not possible to quickly determine the percentage of employees eligible for retirement during each of the months mentioned by Tribble's office. However, [ ] provided the following data from runs that had already been done.

Retirement Eligibles by System \*  
10 June 1986

	CRSR	CIARDS	Total
Date	Eligibles Participants	Eligibles Participants	Eligibles Participants
2/28/85	[ ]		
1/30/86			

\* Does not include any FICA/CSRS members

Because we had not previously provided specific numbers on Agency retirements, the matter was discussed with Bob Magee. He said not to provide actual numbers, but to indicate that the number of retirees had more than doubled this year during the same period. This information was passed to Bob

STAT

STAT

[redacted] reported back on 11 June that he had told Tribble's office that the Agency could not provide specific figures on retirements. He indicated that the numbers cited in the letter to Congressman Wolf~~e~~ were still valid. He also mentioned the doubling of the number of Agency personnel retiring during the same period. The staffer said that our percentage was higher than with any other Agency they had checked with. The staffer also indicated that the doubling would be mentioned on the floor in conjunction with data from the Wolf~~e~~ letter, possibly tonight.

STAT

STAT

[redacted] said that he would send us a copy of the testimony from the Congressional Record.

